



**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in any doubt as to the action you should take, you are recommended to seek your own personal financial advice from your stockbroker, solicitor, accountant or other independent professional adviser, authorised under the Financial Services and Markets Act 2000, immediately.

If you have sold or otherwise transferred all your Ordinary Shares or all your Convertible Preferred Ordinary Shares in Celtic plc, you should forward this document, together with its enclosures, immediately to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale was effected, for transmission to the purchaser or transferee.

9 September 2011

**To Ordinary Shareholders, Convertible Preferred Ordinary Shareholders and, for information only, Preference Shareholders.**

Dear Shareholder

### **Annual General Meeting**

The Annual General Meeting (AGM) will be held at **Celtic Park** on **Friday 14<sup>th</sup> October 2011** at **11.00 am**.

**Only Ordinary and Convertible Preferred Ordinary shareholders are entitled to attend and vote at the AGM. Your pack contains a Proxy Form incorporating an Attendance Card, together with Notice of the Meeting and some explanatory notes.**

**If you are attending the Meeting, please bring your Attendance Card with you.** If you are unable to attend, you may appoint a representative, or proxy, to attend and vote in your place. If so, please complete and return the Proxy Form in accordance with the instructions set out in it.

In order to save costs and reduce the environmental impact of producing the Annual Report, this year's Report is being sent only to those shareholders who have confirmed that they wish to continue to receive a paper copy. The full Annual Report is available on the Company's website at [www.celticfc.net](http://www.celticfc.net).

Thank you for your continued interest in Celtic.

Yours sincerely

**Dr John Reid**  
**Chairman**