



Celtic plc

Incorporated in Scotland No: SC003487

All correspondence to:
Computershare Investor Services PLC
The Pavilions, Bridgwater Road, Bristol BS99 6ZZ
Shareholder Helpline: 0870 702 0192
TextPhone users please call: 0870 702 0005
You can check your holding at www.computershare.com

Shareholder Reference Number

124WAD D01

Celtic Scrip Dividend Scheme - Mandate Instruction - Preference Shares

1. The terms and conditions of the SCRIP dividend scheme ("Terms and Conditions") are set out in the document accompanying this Form of Election and the terms used in this Form of Election have the same meaning as those set out in that document.
2. If you wish to receive New Ordinary Shares instead of cash in respect of the whole of any Dividend, you should complete and sign this form and return it to the Registrars. Unless this is done you will receive the dividend in cash on your entire holding. Please allow two days for postal delivery.
3. Subject to the Terms and Conditions, you will then automatically receive New Ordinary Shares in respect of the whole of every future dividend payable on the Preference Shares held by you unless you cancel this Mandate by writing to the Registrars. This Mandate will only apply to a Dividend for which the Return Date has not passed.
4. By signing and submitting this form you will receive, on a routine basis, future Dividends in the form of fully paid New Ordinary Shares instead of cash, when the scrip dividend alternative is offered. You will then receive such New Ordinary Shares on the same terms and conditions as any future scrip dividend alternative offered to other holders of Preference Shares. A Mandate election can only be made in respect of your entire holding of Preference Shares and will remain valid until revoked or terminated by writing to the Registrars. If you wish to elect to participate in respect of only part of your shareholding, you must write to the Registrars separately, specifying the number of Preference Shares to which the partial election applies.

To the Directors of Celtic plc

I/We, being the registered holder(s) of Preference Shares in Celtic plc wish to elect to receive an allotment of New Ordinary Shares instead of cash Dividend payable on all of the Preference Shares comprised from time to time in my/our shareholding subject to the Terms and Conditions, the Articles and continuing Shareholder approval.

I/we accept that the allotment of New Ordinary Shares will be subject to the Terms and Conditions and the Articles.

This Mandate shall remain effective until I/we cancel it by writing to the Registrars.

I/We declare that I am/we are not resident in the United States, Canada, Australia or Japan or in any jurisdiction that requires the Company to comply with any governmental and/or regulatory procedures arising out of the Mandate, nor do I/we hold the Preference Shares to which this Mandate relates as nominee or trustee for any beneficial holder that is so resident.

I/We undertake to revoke this Mandate should this situation change.

I/we elect on the Terms and Conditions and in respect of my/our entire holding of Preference Shares in the Company on the Record Date(s) of the relevant Dividend, to receive instead of cash an allotment of New Ordinary Shares, credited as fully paid, in respect of all subsequent Dividends of the Company declared in respect of the Preference Shares after the date hereof to the extent that, and on the Terms and Conditions, such a right of election is made available by the Company to Preference Shareholders.

I/We hereby authorise you to send at my/our risk by second class post a definitive share certificate in respect of any New Ordinary Shares allotted to me/us pursuant to the Form of Election and/or (if applicable) procure that Euroclear UK & Ireland Limited is instructed to credit my/our stock account in CREST under the same participant ID and member account IDE as the Ordinary Shares from which my/our entitlement to New Ordinary Shares is derived.

Signature (1) Please sign in box below **Signature (2)** Please sign in box below **Signature (3)** Please sign in box below **Signature (4)** Please sign in box below

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In the case of joint holders **ALL** must sign.

In the case of a corporation, this form should be signed by a duly authorised official whose capacity should be stated.

Date **DD / MM / YY**

If your holding is of CREST shares, please fill in this box. (If your holding is of non-CREST shares, please leave this box blank)	CREST participant ID:
	CREST member account ID:
	Date:

This Mandate is personalised and addressed only to the Preference Shareholders (or the designated shareholding of that Shareholder) appearing on the face of this Mandate. Elections indicated on this Mandate can only be made in respect of the Preference Shares to which such identified holdings relate. This Mandate is not transferable as between Shareholders or their respective designated holdings. Celtic plc and Computershare Investor Services PLC accept no liability if the incorrect Mandate is used or if the Shareholder alters any such form, the pre-printed identifying marks or the instructions on such form in any way.

Computershare Investor Services PLC is registered in England & Wales, Company No. 3498808, Registered Office: The Pavilions, Bridgwater Road, Bristol BS13 8AE. Computershare Investor Services PLC is authorised and regulated by the Financial Conduct Authority.

